European Solar Market 2018: Strong Growth

Annual installations 2018 in EU-28 / Europe

- EU 28: 5.9 (2016), 5.9 (2017), 8.0 (2018), +36%
- Total Europe: 7.0 (2016), 9.2 (2017), 11.0 (2018), +32%

Source: SolarPower Europe
EU-28 Market 2018 in GMO Context: On Schedule

EU-28 Installed Solar 2018 & Global Market Outlook Estimates until 2020

- Actual installations
- Low Scenario
- High Scenario
- Medium Scenario

Source: SolarPower Europe
Global Solar Market 2008–2018: Another Growth Year

Global Solar Market Development 2009-2018

Source: SolarPower Europe
Global Solar Market 2008–2018: Another Growth Year

EVOLUTION OF GLOBAL TOTAL SOLAR PV INSTALLED CAPACITY 2000 - 2018

- EUROPE
- AMER
- CHINA
- APAC
- MEA
- RoW
Solar Cost Leader & Cost Reduction Continues

Historical Utility-scale Unsubsidised LCOE Comparison

Source: Lazard Capital 2018
Strong Solar Drivers in EU: 2020 RE Targets

Member States have not achieved their 2020 RES target

Source: Eurostat
corporates take renewables increasingly serious

- Removal of all administrative barriers to the development of corporate PPAs
- Clarification on issuing GOs

Global Corporate PPAs by region (GW)

Source: BNEF
Join GMO Launch at Intersolar

GMO Launch:
Tuesday, May 14, 11:30
Intersolar Europe Conference,
Room 14A